

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

GLOBAL PLATFORM - Ofi Invest US Equity Active UCITS ETF CLASS UCITS ETF USD (the “Shares”)
PRIIP Manufacturer: Ofi Invest Lux (belonging to the Aéma Groupe)
ISIN: LU3174346182

Website of the PRIIP Manufacturer: www.ofi-invest-lux.com

Call +352 27 20 35 1 for more information

The Commission de Surveillance du Secteur Financier (the “CSSF”) is responsible for supervising Ofi Invest Lux in relation to this Key Information Document.

This PRIIP is authorised in Luxembourg. Ofi Invest Lux is authorised in Luxembourg and regulated by the CSSF.

Publication date : April 22, 2026

What is this product?

Type: The Shares are a class of shares in **Ofi Invest US Equity Active UCITS ETF** (the “Sub-Fund”), a sub-fund of **GLOBAL PLATFORM** (the “Fund”). The Sub-Fund is an exchange traded fund (an “ETF”). The Fund is organised as a public limited company (société anonyme) in the form of an investment company with variable capital (société d’investissement à capital variable) and qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the “2010 Law”). The Fund has appointed **Ofi Invest Lux** as its management company in accordance with the 2010 Law (the “Management Company”).

The Sub-Fund is a compartment of an investment fund, whose performance will depend on the performance of its portfolio. The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. The performance of other sub-funds of the Fund therefore have no impact on the performance of the Sub-Fund or the return on your investment.

Term: The Fund and the Sub-Fund were set up with an unlimited duration. The board of directors of the Fund (the “Board”) has the power to terminate the Sub-Fund, or the Shares, in certain circumstances as further described in the prospectus of the Fund (the “Prospectus”) and the articles of incorporation of the Fund (the “Articles”). The PRIIP Manufacturer cannot terminate the Fund, the Sub-Fund or the Shares unilaterally. The Fund may be dissolved at any time by a decision of the general meeting of shareholders subject to the quorum and majority requirements outlined in the Articles.

Objectives: The objective of this Sub-Fund is to provide exposure to the US equity market, while taking into account Environmental, Social and Governance (ESG) criteria. The Sub-Fund will invest in a portfolio of large and mid-capitalization US companies.

The Benchmark measures the performance of the large- and mid-capitalization segments of the US market. Uses of investment techniques and instruments, including derivatives, are allowed for hedging purposes and for efficient portfolio management.

The Sub-Fund may hold no more than 10% of its net assets in aggregate in ancillary liquid assets and cash equivalents.

The Sub-Fund will be rebalanced on a periodic basis or on an ad hoc basis contingent to markets conditions.

Taking into consideration the medium-term recommended holding period of 5 years, the performance of the Sub-Fund will depend on the medium-term performance of the underlying investments.

The consideration of material Environmental, Social and Governance (“ESG”) issues is incorporated into the investment analysis and decision-making processes in order to better assess investment opportunities and manage risk with a view toward generating sustainable, long-term returns as further described in the Prospectus.

The Sub-Fund will be actively managed but makes its investments in reference to the Benchmark. The investment manager has full freedom to deviate from the MSCI USA (Net Total Return) Index (ticker NDDUUS), the reference Benchmark. This deviation may be significant. It is not expected that the Sub-Fund will hold each and every underlying constituent of the Benchmark at all times or hold them in the same proportion as their weightings in the Benchmark. The Sub-Fund will use the Benchmark as a reference benchmark to measure its past performance.

Redemption procedures: The Shares are listed and traded on one or more stock exchanges. Investors can buy and sell the Shares on the Secondary Market through brokers/dealers on a recognised stock exchange or OTC. Under normal circumstances, investors can trade Shares during the trading hours of the exchanges. Only Authorized participants (e.g., selected financial institutions) may trade Shares directly with the Sub-Fund on the primary market on any dealing day (which is any business day on which banks are open for business in France and Luxembourg (a “Dealing Day”).

Further information: Further information is available at www.ofi-invest-am.com and www.ofi-invest-lux.com, where you can obtain a copy of the Prospectus (available in English), semi-annual and annual reports (available in English), free of charge. Our website also provides other information not contained in the above documents such as the most recent prices of the Shares and the portfolio holdings. Periodic reports and the Prospectus are prepared for the Fund as a whole.

Conversions: With the approval of the Fund, you may be able to convert the Shares into shares of another sub-fund of the Fund. Authorised Participants may be charged a conversion fee of up to 1% of the Shares to be converted. Further information can be found in the Prospectus.

SFDR: The Sub-Fund promotes environmental and/or social characteristics and governance within the meaning of Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (“SFDR”).

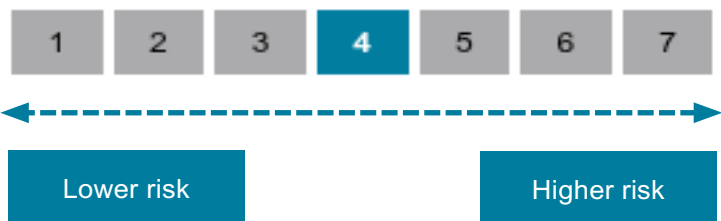
Depository: JP Morgan SE, Luxembourg Branch (the “Depository”).

Dividends: This Share Class capitalizes its distributable amounts.

Intended retail investor: The Shares are intended for investors who: (a) have sufficient past experience and theoretical knowledge of this kind of investment allowing them to assess the risk of investing in this kind of product, (b) have a medium/long-term investment horizon of 5 years and , and (c) have sufficient resources to be able to bear the loss of their entire invested capital. The need of the investor to be able to bear such losses is due to several risks including market and credit risk. Investors should be willing to assume a risk of 4 out of 7, which is a medium risk. The Shares are not available for subscription by US Persons.

What are the risks and what could I get in return?

Risk Indicator:



! The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class. In other words, the potential losses due to future market movements are at a medium level, and if market conditions were to deteriorate, it is possible that our capacity to pay you would be affected.

Beside the risks included in the Risk Indicator, other risks may affect the SubFund's performance. Please refer to the prospectus.

This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios:

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark over the last ten years. Markets could develop very differently in the future.

Recommended holding period: 5 years Example Investment: 10,000 \$		If you exit after 1 year	If you exit after 5 years
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	3,040 \$	2,730 \$
	Average return each year	-69.60 %	-22.88 %
Unfavourable	What you might get back after costs	8,000 \$	14,970 \$
	Average return each year	-20.01 %	8.40 %
Moderate	What you might get back after costs	11,540 \$	19,430 \$
	Average return each year	15.39 %	14.21 %
Favorable	What you might get back after costs	15,820 \$	23,330 \$
	Average return each year	58.24 %	18.46 %

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

This type of scenario occurred for an investment in the Benchmark (i) between September 2017 and September 2022 for the unfavourable scenario; (ii) between March 2019 and March 2024 for the intermediate scenario; and (iii) between October 2016 and October 2021 for the favourable scenario.

What happens if Ofi Invest Lux is unable to pay out?

The Fund is an investment company, which is separate from the PRIIP Manufacturer. Should there be a default by the PRIIP Manufacturer, the assets of the Fund, and thereby the Sub-Fund, held by the Depository, will not be affected. With respect to the Depository, there is a potential default risk if the assets of the Fund held with the Depository are lost. However, such default risk is limited due to the rules set out in the law, which require a segregation of assets between those of the Depository and the Fund. The Depository is liable to the Fund or to the investors of the Fund for the loss by the Depository or one of its delegates of a financial instrument held in custody unless the Depository is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depository is liable in case of its negligent or intentional failure to properly fulfill its obligations pursuant to the 2010 Law. Losses are not covered by any investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return);
- for the other holding periods, we have assumed the product performs as shown in the moderate scenario;
- 10,000 \$ is invested.

Investment: 10,000 \$	If you exit after 1 year	If you exit after 5 years
Total costs	23 \$	224 \$
Annual cost impact*	0.23 %	0.26 % per year

Composition of Costs

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is projected to be 14.47 % before costs and 14.21 % after costs.

One off costs upon entry or exit		If you exit after 1 year
Entry costs**	There are no entry costs for this product.	None
Exit costs**	There are no exit costs for this product.	None
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	0.20 % of the value of your investment per year. It's an estimation of all fees and expenses that may be charged for one financial year. This figure may vary from one financial year to the next.	20 \$
Transaction costs	0.03 % of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	3 \$
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

Authorised Participants can request the redemption of their Shares on any Dealing Day by sending a dealing request to the Administration, Registrar and Transfer Agent. Shares purchased on the Secondary Market are generally not redeemable and investors must sell their Shares on the Secondary Market, through brokers/dealers on a recognised stock exchange, or OTC, as further described in the Prospectus.

We have selected the recommended holding period of 5 years to align your shareholding with the medium to long-term nature of the underlying portfolio investments and the assumption that these investments will generate a return over a medium to long-term period. While the recommended holding period is intended to minimise your risk of capital loss, this does not constitute a guarantee.

How can I complain?

For any complaint relating to the Sub-Fund (or the Shares), the PRIIP Manufacturer or any person selling or advising you on the Shares, subscribers may consult their advisor or contact Ofi Invest Lux by post, fax or email at the following address:

Ofi Invest Lux - 20, rue Dicks, L-1417 Luxembourg, Grand Duchy of Luxembourg
lux@ofi-invest.com | Fax : + 352 27 20 35 99

If you are not satisfied with the response given, you may also refer the matter to the CSSF to the following address: Commission de Surveillance du Secteur Financier, Département Juridique CC, 283, route d'Arlon, L-2991 Luxembourg, Grand duché de Luxembourg.

Other relevant information

The information contained in this Key Information Document is supplemented by the Prospectus, the Articles, the latest semi-annual and annual reports (if available) which will be provided to you before your subscription to the Shares in accordance with the 2010 Law. Additional information can be found on our website at www.ofi-invest-lux.com. For more information about sustainable finance, please visit the website: www.ofi-invest-lux.com/sustainability

This Key Information Document will be provided to investors either (i) on a durable medium other than paper or (ii) via <https://www.ofi-invest-lux.com>, and may also be delivered in printed form by the Management Company free of charge upon request.

Information about the past performance of the Shares presented over five years, along with calculations of previous performance scenarios, is available at www.ofi-invest-lux.com.

(**) Secondary market investors (those who buy or sell shares on an exchange) may be charged certain fees by their broker. If applicable, these amounts can be obtained directly from the broker. Authorized participants trading directly with the Sub-Fund will bear the transaction costs related to their subscriptions and redemptions.