

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

GLOBAL FUND - Ofi Invest Global Convertible Bond CLASS GI C EUR (the “Shares”)
PRIIP Manufacturer: Ofi Invest Lux (belonging to the Aéma Groupe)
ISIN: LU2075187869

Website of the PRIIP Manufacturer: www.ofi-invest-lux.com

Call +352 27 20 35 1 for more information

The Commission de Surveillance du Secteur Financier (the “CSSF”) is responsible for supervising Ofi Invest Lux in relation to this Key Information Document.

This PRIIP is authorised in Luxembourg. Ofi Invest Lux is authorised in Luxembourg and regulated by the CSSF.

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What is this product?

Type: The Shares are a class of shares in **Ofi Invest Global Convertible Bond** (the “Sub-Fund”), a sub-fund of **GLOBAL FUND** (the “Fund”). The Fund is organised as a public limited company (société anonyme) in the form of an investment company with variable capital (société d’investissement à capital variable) and qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the “2010 Law”). The Fund has appointed **Ofi Invest Lux** as its management company in accordance with the 2010 Law (the “Management Company”).

The Sub-Fund is a compartment of an investment fund, whose performance will depend on the performance of its portfolio. The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. The performance of other sub-funds of the Fund therefore have no impact on the performance of the Sub-Fund or the return on your investment.

Term: The Fund and the Sub-Fund were set up with an unlimited duration. The board of directors of the Fund (the “Board”) has the power to terminate the Sub-Fund, or the Shares, in certain circumstances as further described in the prospectus of the Fund (the “Prospectus”) and the articles of incorporation of the Fund (the “Articles”). The PRIIP Manufacturer cannot terminate the Fund, the Sub-Fund or the Shares unilaterally. The Fund may be dissolved at any time by a decision of the general meeting of shareholders subject to the quorum and majority requirements outlined in the Articles.

Objectives: The objective of this Sub-Fund is to outperform its reference benchmark the Refinitiv Convertible Bond Global Focus Hedged Index (ticker Bloomberg UCBIFX14 Index) (the “**Benchmark**”) by investing mainly in convertible bonds and synthetic convertible bonds listed or dealt in on regulated markets or other regulated markets in the world.

In order to achieve its investment objective, this Sub-Fund will base its investments on fundamental financial and extra-financial research in the selection of individual securities for long term positions.

The consideration of material Environmental, Social and Governance (“**ESG**”) issues is incorporated into the investment analysis and decision-making processes in order to better assess investment opportunities and manage risk with a view toward generating sustainable, long-term returns. Examples of ESG factors include: carbon emissions, water scarcity, waste management, biodiversity.

Investors should be aware of, and prepared to accept, that for sub-funds that have a sustainable management process, this process is based on using a proprietary model to determine ESG scoring. There is a risk that this model is not efficient. The performance of those Sub-Funds may therefore be below the management objective.

The Sub-Fund will be actively managed and the investment manager has the discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the investment objective and policy.

Benchmark index:

The Sub-Fund will use the Benchmark as a reference benchmark.

The Benchmark will be used as an indicator to measure past performance of the Sub-Fund and in the calculation of outperformance fees.

The investment manager will also use its full discretion to invest in companies or sectors not included in the Benchmark in order to take advantage of specific investment opportunities.

The investment strategy implies that the portfolio holdings may deviate from the Benchmark. This deviation may be significant and is likely to be a key element explaining the extent to which the Sub-Fund can outperform the Benchmark.

Redemption procedures: You can request the redemption of your Shares from the registrar and transfer agent or the principal distributor on a daily basis (on any dealing day, i.e., on which banks in Luxembourg and Paris are open for banking business).

A swing pricing mechanism has been implemented by the Management Company as part of its valuation process, and redemption gates may also be applied. For further information on these mechanisms, please refer to the prospectus.

Further information: Further information is available at www.ofi-invest-am.com and www.ofi-invest-lux.com, where you can obtain a copy of the Prospectus (available in English), semi-annual and annual reports (available in English), free of charge. Our website also provides other information not contained in the above documents such as the most recent prices of the Shares. Periodic reports and the Prospectus are prepared for the Fund as a whole.

Conversions: With the approval of the Fund, you may be able to convert the Shares into shares of another sub-fund of the Fund. Further information can be found in the Prospectus.

SFDR: The Sub-Fund promotes environmental and/or social characteristics and governance within the meaning of Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (“SFDR”).

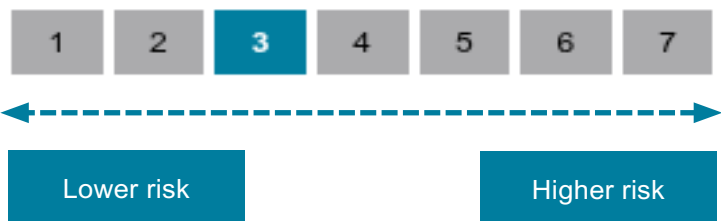
Depository: Société Générale Luxembourg (the “Depository”).

Dividends: This Share Class capitalizes its distributable amounts.

Intended retail investor: The Shares are intended for institutional investors who have (a) sufficient past experience and theoretical knowledge of this kind of investment allowing them to assess the risk of investing in this kind of product, (ii) have a medium/long-term investment horizon of 3 years and (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Shares. The need of the institutional investor to be able to bear the loss of their entire investment is due to several risks, including market and credit risk, which can significantly impact the return on investment. These risks are further described in the section “What are the risks and what could I get in return?” below. Investors should be to assume a risk of 3 out of 7, which is between the medium and low risk. Shares are not available for subscription by US Persons (see the “Intended subscribers and profile of the typical investor” section in the prospectus).

What are the risks and what could I get in return?

Risk Indicator:



! The risk indicator assumes you keep the product for 3 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is a medium-low risk class. In other words, the potential losses due to future market movements are at a medium-low level, and if market conditions were to deteriorate, it is possible that our capacity to pay you would be affected.

Beside the risks included in the Risk Indicator, other risks may affect the SubFund's performance. Please refer to the prospectus.

This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios:

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark over the last ten years. Markets could develop very differently in the future.

Recommended holding period: 3 years Example Investment: 10,000 €		If you exit after 1 year	If you exit after 3 years
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	6,970 €	6,960 €
	Average return each year	-30.28 %	-11.38 %
Unfavourable	What you might get back after costs	7,880 €	8,520 €
	Average return each year	-21.18 %	-5.20 %
Moderate	What you might get back after costs	10,410 €	10,660 €
	Average return each year	4.06 %	2.15 %
Favorable	What you might get back after costs	13,240 €	13,330 €
	Average return each year	32.40 %	10.06 %

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

This type of scenario occurred for an investment in the Benchmark (i) between June 2021 and June 2024 for the unfavourable scenario; (ii) between January 2017 and January 2020 for the intermediate scenario; and (iii) between December 2018 and December 2021 for the favourable scenario.

What happens if Ofi Invest Lux is unable to pay out?

The Fund is an investment company, which is separate from the PRIIP Manufacturer. Should there be a default by the PRIIP Manufacturer, the assets of the Fund, and thereby the Sub-Fund, held by the Depository, will not be affected. With respect to the Depository, there is a potential default risk if the assets of the Fund held with the Depository are lost. However, such default risk is limited due to the rules set out in the law, which require a segregation of assets between those of the Depository and the Fund. The Depository is liable to the Fund or to the investors of the Fund for the loss by the Depository or one of its delegates of a financial instrument held in custody unless the Depository is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depository is liable in case of its negligent or intentional failure to properly fulfill its obligations pursuant to the 2010 Law. Losses are not covered by any investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return);
- for the other holding periods, we have assumed the product performs as shown in the moderate scenario;
- 10,000 € is invested.

Investment: 10,000 €	If you exit after 1 year	If you exit after 3 years
Total costs	239 €	554 €
Annual cost impact*	2.40 %	1.78 % per year

Composition of Costs

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is projected to be 3.93 % before costs and 2.15 % after costs.

One off costs upon entry or exit		If you exit after 1 year
Entry costs	1.00 % maximum of the amount you pay when you start investing. This is the maximum amount that may be deducted from your capital before it is invested. In some cases, you may pay less.	Up to 100 €
Exit costs	There are no exit costs for this product.	None
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	1.18 % of the value of your investment per year. It's an estimation of all fees and expenses that may be charged for one financial year. This figure may vary from one financial year to the next.	118 €
Transaction costs	0.22 % of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	22 €
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3 years

We have selected the recommended holding period of 3 years to align your shareholding with the medium to long-term nature of the underlying portfolio investments and the assumption that these investments will generate a return over a medium to long-term period. While the recommended holding period is intended to minimise your risk of capital loss, this does not constitute a guarantee.

How can I complain?

For any complaint relating to the Sub-Fund (or the Shares), the PRIIP Manufacturer or any person selling or advising you on the Shares, subscribers may consult their advisor or contact Ofi Invest Lux:

- either by post: OFI INVEST LUX - 20, rue Dicks - L-1417 Luxembourg, Grand duché de Luxembourg
- or by e-mail directly to the following address: contact.am@ofi-invest.com or on the website: www.ofi-invest-am.com

If you are not satisfied with the response given, you may also refer the matter to the CSSF to the following address: Commission de Surveillance du Secteur Financier, Département Juridique CC, 283, route d'Arlon, L-2991 Luxembourg, Grand duché de Luxembourg.

Other relevant information

The information contained in this Key Information Document is supplemented by the Prospectus, the Articles, the latest semi-annual and annual reports (if available) which will be provided to you before your subscription to the Shares in accordance with the 2010 Law. Additional information can be found on our website at www.ofi-invest-lux.com. For more information about sustainable finance, please visit the website: www.ofi-invest-lux.com/sustainability

This Key Information Document will be provided to investors either (i) on a durable medium other than paper or (ii) via <https://www.ofi-invest-lux.com>, and may also be delivered in printed form by the Management Company free of charge upon request. Information about the past performance of the Shares presented over five years, along with calculations of previous performance scenarios, is available at www.ofi-invest-lux.com.