

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**GLOBAL FUND - Ofi Invest ESG Equity Social Focus - IC (the "Shares")**  
**PRIIP Manufacturer: Ofi Invest Lux (belonging to the Aéma Groupe)**  
**ISIN: LU1209226882**

**Website of the PRIIP Manufacturer: [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com)**

Call +352 27 20 35 1 for more information

The Commission de Surveillance du Secteur Financier (the "CSSF") is responsible for supervising Ofi Invest Lux in relation to this Key Information Document.

This PRIIP is authorised in Luxembourg. Ofi Invest Lux is authorised in Luxembourg and regulated by the CSSF.

**Publication date : April 16, 2026**

## What is this product?

**Type:** The Shares are a class of shares in **Ofi Invest ESG Equity Social Focus** (the "Sub-Fund"), a sub-fund of **GLOBAL FUND** (the "Fund"). The Fund is organised as a public limited company (société anonyme) in the form of an investment company with variable capital (société d'investissement à capital variable) and qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the "2010 Law"). The Fund has appointed **Ofi Invest Lux** as its management company in accordance with the 2010 Law (the "Management Company").

The Sub-Fund is a compartment of an investment fund, whose performance will depend on the performance of its portfolio. The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. The performance of other sub-funds of the Fund therefore have no impact on the performance of the Sub-Fund or the return on your investment.

**Term:** The Fund and the Sub-Fund were set up with an unlimited duration. The board of directors of the Fund (the "Board") has the power to terminate the Sub-Fund, or the Shares, in certain circumstances as further described in the prospectus of the Fund (the "Prospectus") and the articles of incorporation of the Fund (the "Articles"). The PRIIP Manufacturer cannot terminate the Fund, the Sub-Fund or the Shares unilaterally. The Fund may be dissolved at any time by a decision of the general meeting of shareholders subject to the quorum and majority requirements outlined in the Articles.

**Objectives:** The objective of this Sub-Fund is to outperform its benchmark index, the Stoxx Europe 600 ex UK Net Return (Bloomberg symbol SXXG Index) (the "Index"), by investing in equities of listed companies domiciled and quoted on regulated markets or other regulated markets within the European Economic Area. To this end, the Sub-Fund will select socially responsible companies that offer good prospects for performance and that work with their stakeholders, such as employees, suppliers, customers or governments. The investment manager will be required to comply with these investment criteria. To achieve its investment objective, the Sub-Fund will base its investment choices on fundamental financial and extra-financial research linked to the selection of individual securities for long-term positions.

The investment manager implements an ESG "rating improvement" approach, which consists of obtaining an average ESG score for the holding which is higher than the average ESG score of the comparison SRI universe, including those securities comprising the STOXX Europe ex UK Total Market Index (BKXF), after eliminating 30% of the index weighting.

As part of the SRI Label, the pocket commits to outperform two extra-financial indicators (one environmental indicator – PAI 2 – and one social indicator – PAI 11) compared with its SRI universe.

Significant environmental, social and governance (ESG) issues are factored into investment analysis and decision-making processes to better assess investment opportunities and manage risks with a view to generating long-term, sustainable returns. ESG refers to environmental, social and governance factors relevant to an investment that can have a financial impact on that investment and affect portfolio performance (to varying degrees across companies, sectors, regions, asset classes and over time). Examples of ESG factors include: carbon emissions, water scarcity, waste management.

At the same time, the investment manager will only select stocks with a positive social performance assessed on the basis of the Social credibility score, based on 3 themes: decent work, social progress and share of added value. To this end, the investment manager will exclude from the Sub-Fund's eligible investment

universe the 20% of stocks that have not achieved the highest social credibility scores relative to the other stocks that have been selected.

Investors should be aware and willing to accept that for sub-funds that have a sustainable management process, this process is based on the use of a proprietary model to determine the ESG rating. There is a risk that this model will not be effective. The performance of these sub-funds may therefore not achieve the management objective.

The Sub-Fund is actively managed. The investment manager has full discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the investment objective and policy.

### Benchmark index:

The Sub-Fund will use the Index as a reference benchmark. The Index will be used as an indicator to measure the past performance of the Sub-Fund and to calculate the outperformance fees.

It is expected that the Sub-Fund's equities may be constituents of the Index. However, in determining the composition of the portfolio, the investment manager has full discretion regarding the individual or sector-based weightings of the equities that make up the Index. The investment manager will also use its discretion to invest in companies or sectors not included in the Index in order to take advantage of specific investment opportunities.

The investment strategy implies that the portfolio holdings may deviate from the Index. This deviation may be significant and is likely to be a key element explaining the extent to which the Sub-Fund may outperform the Index.

**Redemption procedures:** You can request the redemption of your Shares from the registrar and transfer agent or the principal distributor on a daily basis (on any dealing day, i.e., on which banks in Luxembourg and Paris are open for banking business).

A swing pricing mechanism has been implemented by the Management Company as part of its valuation process, and redemption gates may also be applied. For further information on these mechanisms, please refer to the prospectus.

**Further information:** Further information is available at [www.ofi-invest-am.com](http://www.ofi-invest-am.com) and [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com), where you can obtain a copy of the Prospectus (available in English), semi-annual and annual reports (available in English), free of charge. Our website also provides other information not contained in the above documents such as the most recent prices of the Shares. Periodic reports and the Prospectus are prepared for the Fund as a whole.

**Conversions:** With the approval of the Fund, you may be able to convert the Shares into shares of another sub-fund of the Fund. Further information can be found in the Prospectus.

**SFDR:** The Sub-Fund promotes environmental and/or social characteristics and governance within the meaning of Article 9 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("SFDR").

**Depositary:** Société Générale Luxembourg (the "Depositary").

**Dividends:** This Share Class capitalizes its distributable amounts.

### Intended retail investor:

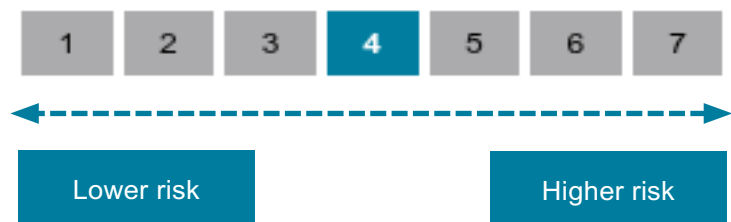
The Shares are intended for institutional investors who (a) have sufficient previous experience and theoretical knowledge of this type of investment to enable them to assess the risk of investing in this type of product, (b) a medium


to long term investment horizon of at least 5 years and (iii) sufficient resources to withstand the loss of their entire capital on investment in the Shares. The need of the investor to be able to bear the loss of their entire investment is due to several risks, including market and credit risk, which can significantly impact the return on investment. These risks are further described in the section "What are

the risks and what could I get in return?" below. Investors must be prepared to assume a risk of 4 out of 7, which is a high risk class. The Shares are not available for subscription by US Persons (see the "Profile of the typical investor" section in the Prospectus).

## What are the risks and what could I get in return?

### Risk Indicator:



 The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium risk class. In other words, the potential losses due to future market movements are at a medium level, and if market conditions were to deteriorate, it is possible that our capacity to pay you would be affected. Beside the risks included in the Risk Indicator, other risks may affect the SubFund's performance. Please refer to the prospectus. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

### Performance scenarios:

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark over the last ten years. Markets could develop very differently in the future.

Recommended holding period: 5 years Example Investment: 10,000 €		If you exit after 1 year	If you exit after 5 years
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	<b>What you might get back after costs</b>	4,170 €	3,410 €
	Average return each year	-58.29 %	-19.35 %
Unfavourable	<b>What you might get back after costs</b>	7,820 €	9,610 €
	Average return each year	-21.82 %	-0.78 %
Moderate	<b>What you might get back after costs</b>	10,510 €	13,950 €
	Average return each year	5.10 %	6.89 %
Favorable	<b>What you might get back after costs</b>	13,940 €	16,700 €
	Average return each year	39.43 %	10.80 %

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

This type of scenario occurred for an investment in the Benchmark (i) between September 2017 and September 2022 for the unfavourable scenario; (ii) between January 2020 and January 2025 for the intermediate scenario; and (iii) between March 2020 and March 2025 for the favourable scenario.

## What happens if Ofi Invest Lux is unable to pay out?

The Fund is an investment company, which is separate from the PRIIP Manufacturer. Should there be a default by the PRIIP Manufacturer, the assets of the Fund, and thereby the Sub-Fund, held by the Depository, will not be affected. With respect to the Depository, there is a potential default risk if the assets of the Fund held with the Depository are lost. However, such default risk is limited due to the rules set out in the law, which require a segregation of assets between those of the Depository and the Fund. The Depository is liable to the Fund or to the investors of the Fund for the loss by the Depository or one of its delegates of a financial instrument held in custody unless the Depository is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depository is liable in case of its negligent or intentional failure to properly fulfill its obligations pursuant to the 2010 Law. Losses are not covered by any investor compensation or guarantee scheme.

## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return);
- for the other holding periods, we have assumed the product performs as shown in the moderate scenario;
- 10,000 € is invested.

Investment: 10,000 €	If you exit after 1 year	If you exit after 5 years
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Total costs	416 €	1,158 €
Annual cost impact*	4.20 %	1.94 % per year

## Composition of Costs

One off costs upon entry or exit		If you exit after 1 year
Entry costs	3.00 % maximum of the amount you pay when you start investing. This is the maximum amount that may be deducted from your capital before it is invested. In some cases, you may pay less.	Up to 300 €
Exit costs	There are no exit costs for this product.	None
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	0.91 % of the value of your investment per year. It's an estimation of all fees and expenses that may be charged for one financial year. This figure may vary from one financial year to the next.	91 €
Transaction costs	0.29 % of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	29 €
Incidental costs taken under specific conditions		
Performance fees	0.00 %. The actual amount will vary depending on how well your investment performs. The aggregated cost estimation above includes the average over the last 5 years.	0 €

## How long should I hold it and can I take money out early?

Recommended holding period: 5 years

We have selected the recommended holding period of 5 years to align your shareholding with the medium to long-term nature of the underlying portfolio investments and the assumption that these investments will generate a return over a medium to long-term period. While the recommended holding period is intended to minimise your risk of capital loss, this does not constitute a guarantee.

## How can I complain?

For any complaint relating to the Sub-Fund (or the Shares), the PRIIP Manufacturer or any person selling or advising you on the Shares, subscribers may consult their advisor or contact Ofi Invest Lux:

- either by post: OFI INVEST LUX - 20, rue Dicks - L-1417 Luxembourg, Grand duché de Luxembourg
- or by e-mail directly to the following address: [contact.am@ofi-invest.com](mailto:contact.am@ofi-invest.com) or on the website: [www.ofi-invest-am.com](http://www.ofi-invest-am.com)

If you are not satisfied with the response given, you may also refer the matter to the CSSF to the following address: Commission de Surveillance du Secteur Financier, Département Juridique CC, 283, route d'Arlon, L-2991 Luxembourg, Grand duché de Luxembourg.

## Other relevant information

The information contained in this Key Information Document is supplemented by the Prospectus, the Articles, the latest semi-annual and annual reports (if available) which will be provided to you before your subscription to the Shares in accordance with the 2010 Law. Additional information can be found on our website at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com). For more information about sustainable finance, please visit the website: [www.ofi-invest-lux.com/sustainability](http://www.ofi-invest-lux.com/sustainability)

This Key Information Document will be provided to investors either (i) on a durable medium other than paper or (ii) via <https://www.ofi-invest-lux.com>, and may also be delivered in printed form by the Management Company free of charge upon request.

Information about the past performance of the Shares presented over five years, along with calculations of previous performance scenarios, is available at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com).

(\*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is projected to be 8.83 % before costs and 6.89 % after costs.