

Ofi Invest ESG Equity Climate Focus I

Monthly Factsheet - Equities - June 25



Investment policy :

Ofi Invest ESG Equity Climate Change is an equity fund invested in European companies most committed to environmental issues. It also favors actors having an active approach in the energy and ecological transition. The objective is to achieve a performance higher than the Stoxx Europe 600 ex UK Net Dividends Reinvested over an investment horizon of at least 5 years.

Registered in: FRA ITA PRT ESP AUS

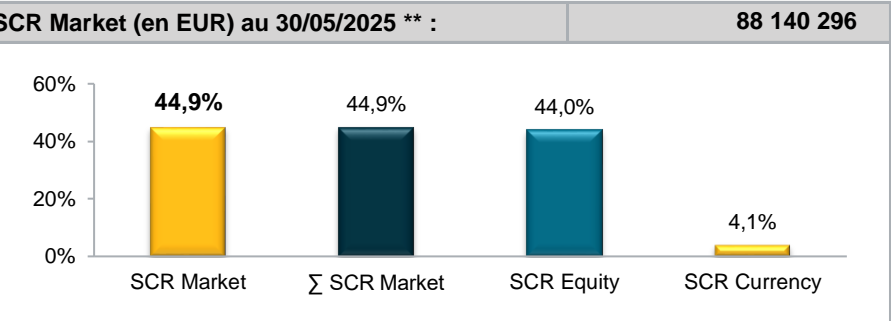
Key Figures as of 06/30/2025

Net Asset Value of the part I (EUR):	4 802,29
Net Assets of the part I (EUR M):	71,06
Total Net Asset (EUR M):	196,30
Number of stocks:	39
Number of equities :	39
Equity exposure:	96,23%

Characteristics

ISIN Code:	FR0000981441
Ticker Bloomberg:	OFIMLEA FP Equity
AMF classification:	International Equities
Europerformance classification:	European equities
SFDR classification:	Article 8
Benchmark:	Stoxx Europe 600 NR Ex UK
Main risks:	No guarantee or capital protection Equity market
Management Company:	OFI INVEST ASSET MANAGEMENT
Fund manager(s):	Arnaud BAUDUIN - Beryl BOUVIER DI NOTA
Distribution policy:	Capitalisation
Currency:	EUR
Inception date - Management change date :	14/03/1997 - 12/08/2016
Recommended investment horizon:	Over 5 years
Valuation:	Daily
Management fees and other administrative and operating expenses:	1,31%
Custodian:	SOCIETE GENERALE PARIS
Administrative agent:	SOCIETE GENERALE PARIS

Solvency Capital Requirement



(1) Benchmark: Stoxx Europe 600 NR since 02/05/2011 (previously MSCI Europe until 28/12/2001, then Stoxx Europe 600 (open) until 17/06/05, and Stoxx Europe 600 (close) until 02/05/2011, then Stoxx Europe 600 Ex UK until 01/04/2022)

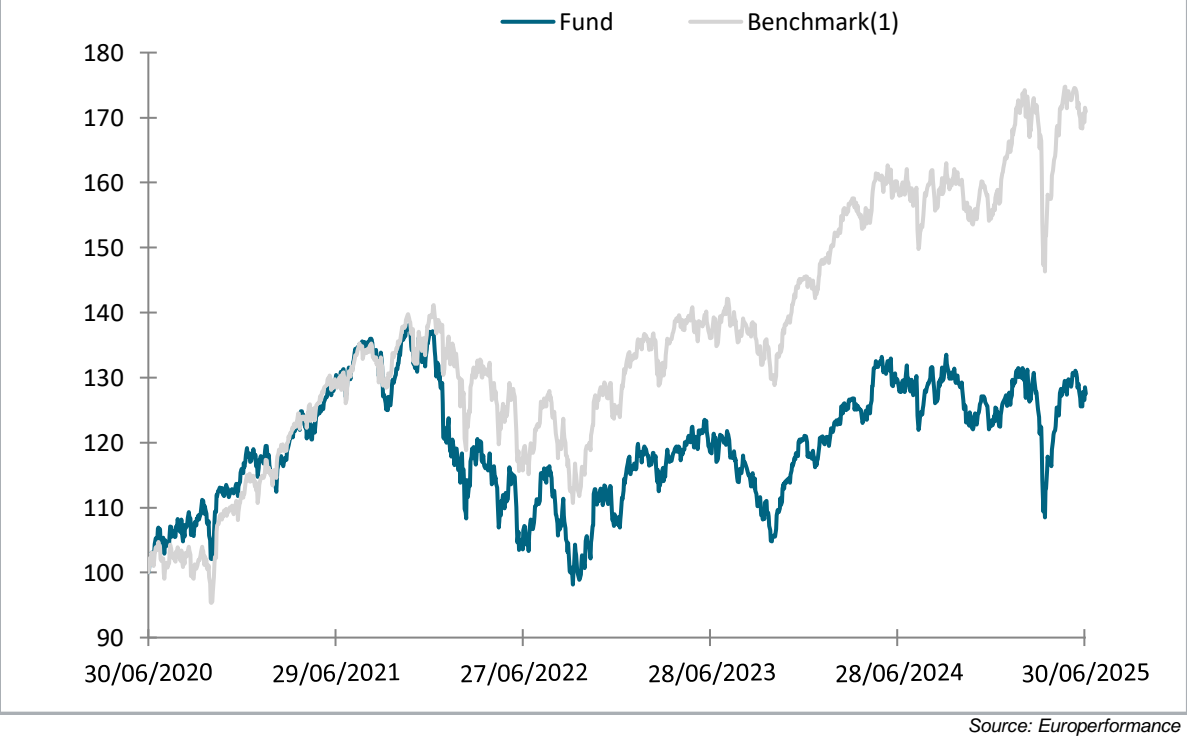
Paying agents:

Italy : Registered for distribution to institutional investors only. **Portugal** : Distributor and paying agent: BEST - BANCO ELECTRONICO DE SERVICIO TOTAL, Praça Marquês de Pombal, 3-3º, 1250-161 Lisboa. **Spain** : Distributor and paying agent: SELECCIÓN E INVERSIÓN DE CAPITAL GLOBAL, AGENCIA DE VALORES, S.A. María Francisca, 9 - 28002 Madrid.

Austria : Paying agent : Raiffeisen Bank International AG Am Stadtpark 9 1030 Wien Österreich

This is a non-contractual document provided for information only. This document is intended solely for unitholders or shareholders in the Fund. The information contained in this document is of no contractual value. Only the Fund's full prospectus and latest financial statements shall be deemed legally binding. Past performance is no guarantee of future performance and is not constant over time. Stated performance includes all fees with the exception of subscription and redemption fees. Investors in this fund are exposed to risks associated with changes in the value of units or shares in the Fund arising from market fluctuations. As such, the value of an investment may rise or fall, and investors may consequently lose some or all of their initial investment. This document is provided for information purposes only and is not intended to be either legally binding or contractual in nature. The investor acknowledges having received a copy of the prospectus filed with the AMF prior to investing. In spite of the care taken in preparing this document, the management company cannot guarantee that the information it contains is accurate, complete and up to date. The company may not be held liable for any losses incurred by investors who base their investment decisions solely on this document. The information in this document may not be reproduced in full or in part without the prior consent of its author. All requests for further information about the Fund should be directed to Ofi Invest Asset Management, 22 rue Vernier, 75017 Paris, France.

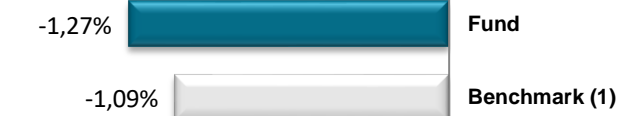
5 years cumulative return



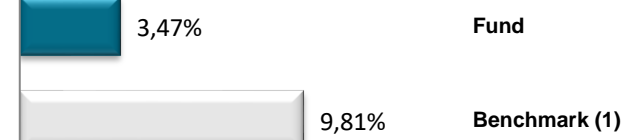
Risk Profile:

Level : 1 2 3 4 5 6 7

Monthly return



Year To Date return



Return & Volatility

	Since inception		5 years (cum.)		3 years (cum.)		1 year		YTD		6 months	3 months
	Return	Volat.	Return	Volat.	Return	Volat.	Return	Volat.	Return	Volat.	Return	Return
Ofi Invest ESG Equity Climate Focus I	232,54%	19,03%	27,50%	16,19%	22,27%	15,93%	-0,26%	16,19%	3,47%	17,66%	3,47%	5,02%
Benchmark ⁽¹⁾	317,99%	18,66%	70,96%	14,72%	46,25%	14,20%	8,21%	15,71%	9,81%	17,64%	9,81%	3,41%

Source: Europerformance

Monthly returns

	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Year	Bench.
2020	-0,21%	-6,03%	-10,24%	5,66%	4,64%	3,23%	2,92%	3,33%	0,87%	-4,82%	10,76%	2,00%	10,28%	-1,99%
2021	-0,57%	-0,53%	5,21%	1,82%	2,16%	3,30%	1,85%	2,76%	-5,93%	5,09%	-1,49%	4,01%	18,53%	24,91%
2022	-10,81%	-2,96%	0,34%	-1,99%	-1,41%	-9,10%	10,58%	-6,70%	-7,00%	3,94%	7,11%	-3,99%	-21,77%	-11,03%
2023	8,31%	1,04%	1,61%	-0,08%	0,10%	2,05%	-0,11%	-3,53%	-4,59%	-4,43%	8,50%	4,54%	13,13%	17,48%
2024	-0,04%	1,51%	3,25%	-1,45%	4,75%	-2,31%	1,88%	1,07%	0,39%	-5,27%	-0,72%	-0,85%	1,84%	6,93%
2025	3,66%	1,47%	-6,32%	0,93%	5,39%	-1,27%							3,47%	9,81%

Source: Europerformance

CONTACT • Sales Department • 01 40 68 17 17 • service.client@ofi-invest.com

Ofi Invest Asset Management • A portfolio management company authorised by the AMF under number GP 92-12 • Intracommunity VAT no.: FR 51384940342 •
Principal activity (APE) code 6630Z • 127-129, quai du Président Roosevelt • 92130 Issy-les-Moulineaux • Tel.: + 33 (0)1 40 68 17 17 • Fax: + 33 (0)1 40 68 17 18 • www.ofi-invest-am.com

Ofi Invest ESG Equity Climate Focus I

Monthly Factsheet - Equities - June 25



Top 10 Holdings *(cash excluded)*

Name	Weight	Performance	Contribution	Country	Sector
COMPAGNIE DE SAINT GOBAIN SA	6,44%	0,81%	0,05%	France	Construction and Materials
SCHNEIDER ELECTRIC	6,10%	2,01%	0,12%	France	Industrial Goods and Services
SAP	5,79%	-2,91%	-0,17%	Germany	Technology
INFINEON TECHNOLOGIES AG	4,45%	5,37%	0,22%	Germany	Technology
ENEL	3,90%	-0,36%	-0,01%	Italy	Utilities
ASML HOLDING NV	3,73%	3,62%	0,13%	Netherlands	Technology
PRYSMIAN	3,36%	6,08%	0,19%	Italy	Industrial Goods and Services
DASSAULT SYSTEMES	3,29%	-6,88%	-0,24%	France	Technology
TECHNIP ENERGIES NV	3,28%	7,20%	0,22%	France	Energy
DANONE SA	3,07%	-7,81%	-0,26%	France	Food, Beverage and Tobacco
TOTAL	43,41%		0,25%		

Sources: OFI AM & Factset (ICB Classification - Level 2)

3 Best monthly contributions

Name	Weight	Performance	Contribution	Country	Sector
SIEMENS ENERGY N AG	1,80%	14,69%	0,23%	Germany	Energy
INFINEON TECHNOLOGIES AG	4,45%	5,37%	0,22%	Germany	Technology
TECHNIP ENERGIES NV	3,28%	7,20%	0,22%	France	Energy

Sources: OFI AM & Factset (ICB Classification - Level 2)

3 Worst monthly contributions

Name	Weight	Performance	Contribution	Country	Sector
SYMRISE AG	2,04%	-15,15%	-0,36%	Germany	Chemicals
DANONE SA	3,07%	-7,81%	-0,26%	France	Food, Beverage and Tobacco
DASSAULT SYSTEMES	3,29%	-6,88%	-0,24%	France	Technology

Sources: OFI AM & Factset (ICB Classification - Level 2)

Main movements of the month

Buy / Increase		
Name	Weight M-1	Weight M

Source: OFI AM

Sell / Decrease		
Name	Weight M-1	Weight M
OERSTED	1,80%	1,61%

Source: OFI AM

Asset management strategy

The focus last month was on geopolitics with the conflict in Iran initiated by Israel and brought to a close by the US, with tensions illustrated by the ebb and fall of oil prices and a spike in volatility. Consequently, investors' attention ultimately shifted back to trade negotiations with the US, which have yet to reach a conclusion, and the Trump administration's "One Big Beautiful Bill", which has yet to be passed. In the short term, though, the news cycle will be fuelled by approaching deadlines at the beginning of July. The macroeconomic environment in Europe was characterised by stable activity indicators and a continuing slowdown in inflation, enabling the ECB to cut interest rates while pressure mounted on the Fed – particularly from the White House – to do likewise. In the end, with the consensus calling for caution, the market proved resilient, with what appeared to be a return to a Goldilocks scenario and FOMO, accompanied by renewed confidence in the development of AI. Let's hope visibility improves to make way for company news in the form of interim earnings and the outlook for the second half of the year.

The portfolio performed more or less in line with the Stoxx 600 ex-UK DNR during the month.

While sector allocation was positive for performance, notably thanks to utilities, which outperformed, stock selection was negative. Energy (Middle East tensions) and electrification were promising themes for Technip Energies, Prysmian, Siemens Energy, Schneider and Wartsila. Infineon also continued to rally, with semiconductors standing out in the tech sector as software companies struggled: Dassault Systèmes in particular failed to convince the market with its roadmap confirming its medium-term growth outlook. Symrise, Givaudan and Danone all stalled, reflecting fears over consumer trends.

With newsflow in renewables still complicated, our only change in the month was to sell some Orsted after the share rallied..

Arnaud BAUDUIN - Beryl BOUVIER DI NOTA - Fund Manager(s)

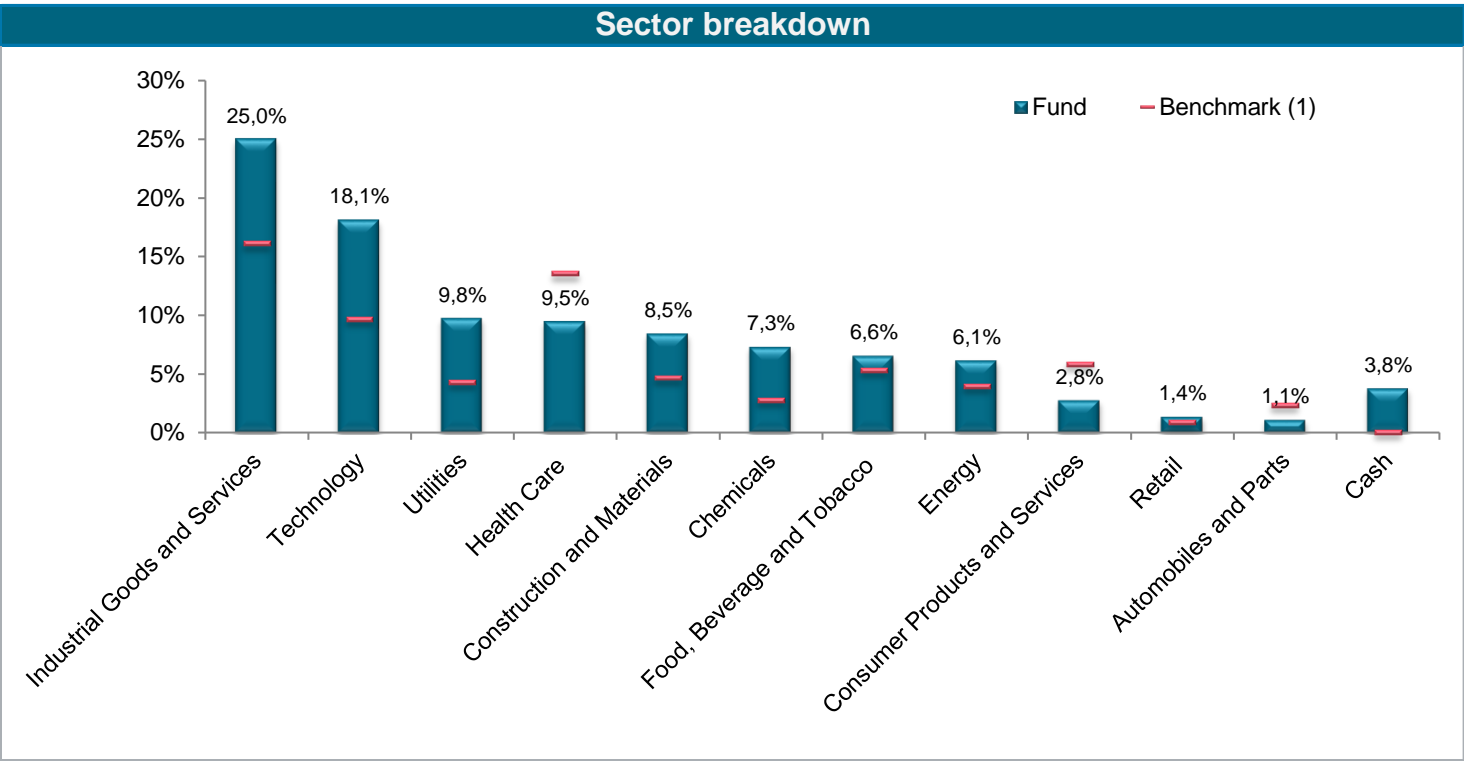
This is a non-contractual document provided for information only. This document is intended solely for unitholders or shareholders in the Fund. The information contained in this document is of no contractual value. Only the Fund's full prospectus and latest financial statements shall be deemed legally binding. Past performance is no guarantee of future performance and is not constant over time. Stated performance includes all fees with the exception of subscription and redemption fees. Investors in this fund are exposed to risks associated with changes in the value of units or shares in the Fund arising from market fluctuations. As such, the value of an investment may rise or fall, and investors may consequently lose some or all of their initial investment. This document is provided for information purposes only and is not intended to be either legally binding or contractual in nature. The investor acknowledges having received a copy of the prospectus filed with the AMF prior to investing. In spite of the care taken in preparing this document, the management company cannot guarantee that the information it contains is accurate, complete and up to date. The company may not be held liable for any losses incurred by investors who base their investment decisions solely on this document. The information in this document may not be reproduced in full or in part without the prior consent of its author. All requests for further information about the Fund should be directed to Ofi Invest Asset Management, 22 rue Vernier, 75017 Paris, France.

CONTACT • Sales Department • 01 40 68 17 17 • service.client@ofi-invest.com

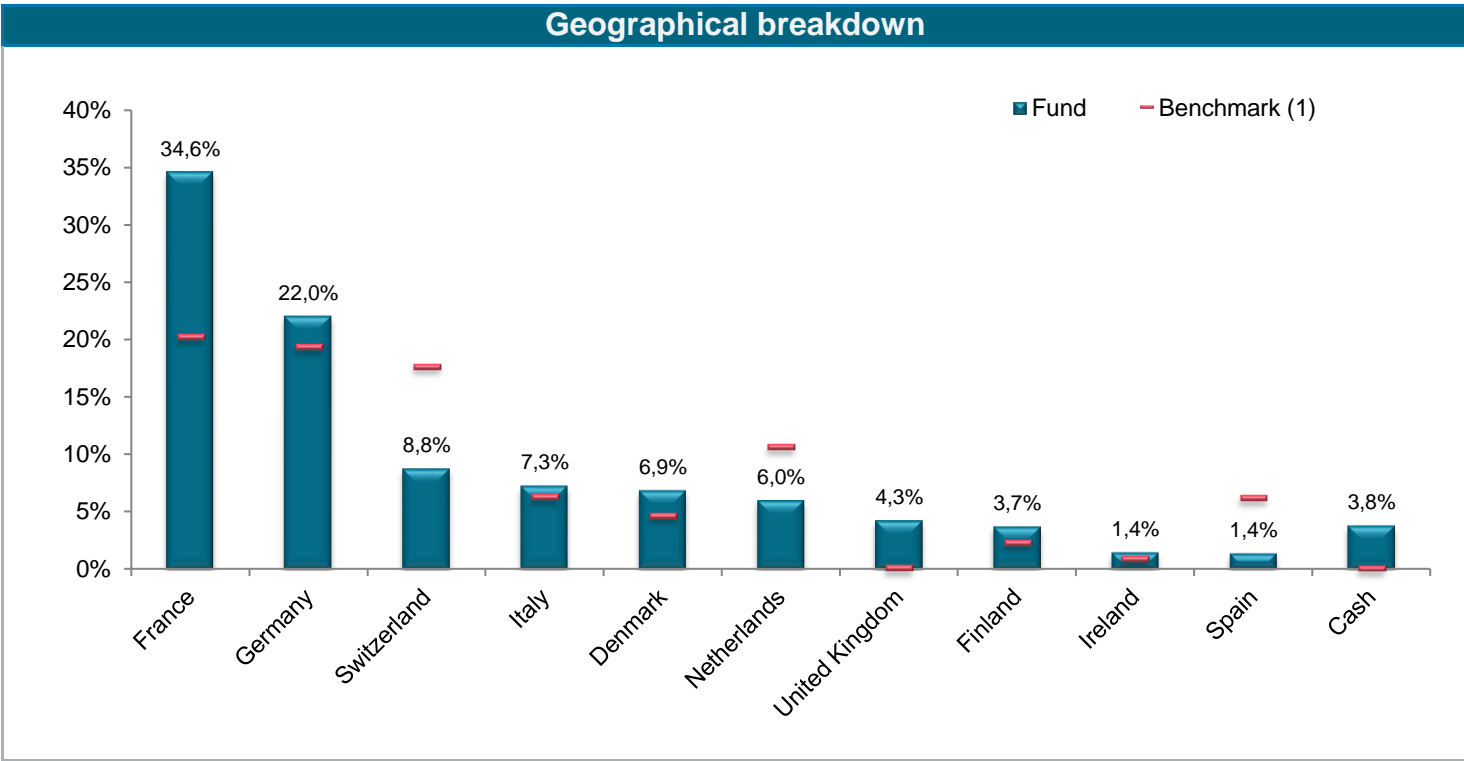
Ofi Invest Asset Management • A portfolio management company authorised by the AMF under number GP 92-12 • Intracommunity VAT no.: FR 51384940342 •
Principal activity (APE) code 6630Z • 127-129, quai du Président Roosevelt • 92130 Issy-les-Moulineaux • Tel.: + 33 (0)1 40 68 17 17 • Fax: + 33 (0)1 40 68 17 18 • www.ofi-invest-am.com

Ofi Invest ESG Equity Climate Focus I

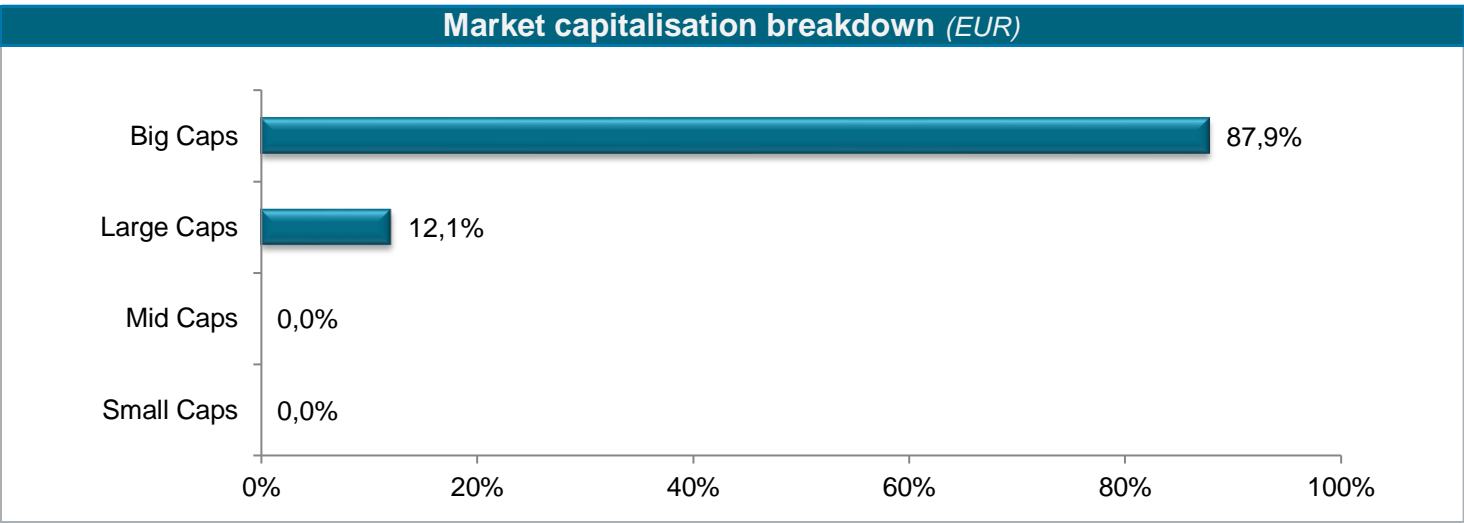
Monthly Factsheet - Equities - June 25



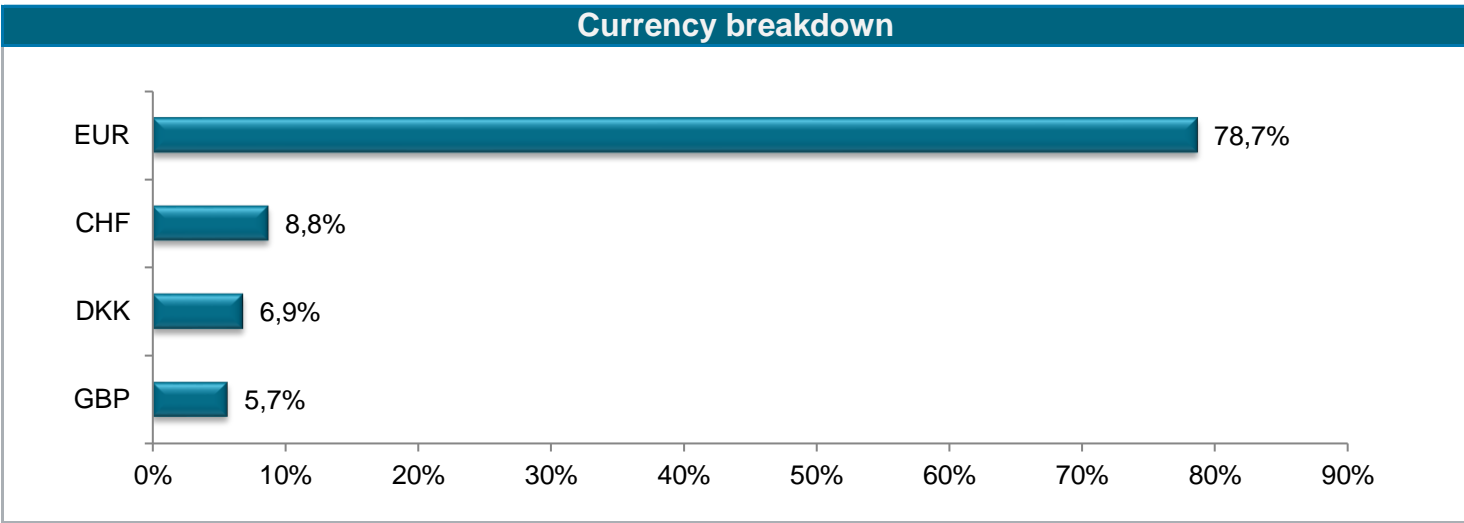
Sources: OFI AM & Factset (ICB Classification - Level 2)



Sources: OFI AM & Factset



Sources: OFI AM & Factset



Sources: OFI AM & Factset

Statistical Indicators (compared to the benchmark ⁽¹⁾ on a 1 year rolling basis)						
Beta	Alpha	Tracking Error	Sharpe Ratio ⁽²⁾	Information Ratio	Frequency of profit	Worst drawdown
0,99	-0,160	3,82%	-0,24	-2,12	58,82%	-15,39%

Source: Europereformance

(1) Benchmark: Stoxx Europe 600 NR Ex UK

(2) Risk free rate: €ster

Valuation metrics				
	PER 2025 (3)		PBV 2025 (4)	
	PER 2026 (3)		PBV 2026 (4)	
Fund	19,13	17,10	2,90	2,67
Benchmark	14,21	12,73	1,99	1,86

Source: Factset

(3) PER = Price / Earnings

(4) PBV = Price / Book value

This is a non-contractual document provided for information only. This document is intended solely for unitholders or shareholders in the Fund. The information contained in this document is of no contractual value. Only the Fund's full prospectus and latest financial statements shall be deemed legally binding. Past performance is no guarantee of future performance and is not constant over time. Stated performance includes all fees with the exception of subscription and redemption fees. Investors in this fund are exposed to risks associated with changes in the value of units or shares in the Fund arising from market fluctuations. As such, the value of an investment may rise or fall, and investors may consequently lose some or all of their initial investment. This document is provided for information purposes only and is not intended to be either legally binding or contractual in nature. The investor acknowledges having received a copy of the prospectus filed with the AMF prior to investing. In spite of the care taken in preparing this document, the management company cannot guarantee that the information it contains is accurate, complete and up to date. The company may not be held liable for any losses incurred by investors who base their investment decisions solely on this document. The information in this document may not be reproduced in full or in part without the prior consent of its author. All requests for further information about the Fund should be directed to Ofi Invest Asset Management, 22 rue Vernier, 75017 Paris, France.

CONTACT • Sales Department • 01 40 68 17 17 • service.client@ofi-invest.com

Ofi Invest Asset Management • A portfolio management company authorised by the AMF under number GP 92-12 • Intracommunity VAT no.: FR 51384940342 •
Principal activity (APE) code 6630Z • 127-129, quai du Président Roosevelt • 92130 Issy-les-Moulineaux • Tel.: + 33 (0)1 40 68 17 17 • Fax: + 33 (0)1 40 68 17 18 • www.ofi-invest-am.com